



## DECLARATION OF CHARITABLE INTENT

Thank you for your intention to include The New York Botanical Garden (NYBG) in your estate plans. In order to accurately document your intention, please complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential.

This document signifies my/our intention to make a legacy gift through my/our estate plan as follows:

I/We have provided for the future of The New York Botanical Garden by naming it as a beneficiary of my:

- ☐ Will ☐ Trust ☐ Retirement Fund / IRA  
☐ Life Insurance Policy ☐ Other Asset or Gift: \_\_\_\_\_

\$ \_\_\_\_\_ or \_\_\_\_\_ % will benefit NYBG.

(If providing a percentage, please share the current estimated value if possible: \$ \_\_\_\_\_)

I/We have directed that my/our gift may be used for:

- ☐ General Purposes ☐ Education Programs  
☐ Plant Research and Conservation ☐ Caring for our Landscape and Collections  
☐ Other (please specify) \_\_\_\_\_

☐ You may list my/our names as legacy donors to NYBG. We would like for our names to appear in print as:

☐ Please list me/us as “anonymous.”

***Documentation—Please include copies of any documents (or the relevant pages) that include provision for NYBG. This documentation will allow NYBG to make long-term plans regarding the area you wish to support.***

This Declaration of Intent:

Signature \_\_\_\_\_ Signature (Spouse) \_\_\_\_\_

Name \_\_\_\_\_ Name (Spouse) \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of Birth (Spouse) \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

*The New York Botanical Garden is a tax exempt 501 (c)(3) nonprofit organization, tax ID 13-1693134.*

*NYBG recognizes this declaration of future intent is not a legal or binding commitment, and that any gift amount listed within is an estimate. You have the right to revise this gift at any time. NYBG kindly requests to receive notification of any changes made in the future. With your consent, your gift will be recognized as instructed above, but the contents of this form will remain confidential. As always, please consult your financial, tax, and/or legal advisors to determine the benefits of making a planned gift.*